

**Submitter Name: Allen Jones / David Allen**

**Submitter Affiliation: ELUNA / IGeLU**

**Name of Proposed Group: CDI Advisory Group Request Date  
2022-04-01**

<b>Initiator</b>	<input checked="" type="checkbox"/> Steering Committee (SC) request <input checked="" type="checkbox"/> Working Group (WG) request <input checked="" type="checkbox"/> Ex Libris (ExL) request
<b>Background Information</b>	<p><i>In December 2021, the ELUNA and IGeLU Steering Committees presented a report on CDI pain points from the community to Ex Libris senior management. This report signified the accumulated work of the Alma, Primo, Summon, and SFX working groups to discuss the ongoing issues related to managing, troubleshooting and discovering CDI resources.</i></p> <p><i>Discuss and make recommendations where/how Clarivate resources (Web of science, JCI, etc.) can aid enrichment of CDI metadata</i></p> <p><i>Discuss transition of Bowker data products within Clarivate and effects on CDI enrichment</i></p>
<b>Terms of Reference</b>	<ul style="list-style-type: none"><li>• The advisory group will discuss and prioritize the current status of issues reported in the CDI pain points document</li><li>• The advisory group will discuss the enhancement process and recommend a direction forward for future enhancement ideas from the community</li><li>• The advisory group will recommend how to best handled CDI-related enhancements (route through product working group, separate enhancement process, or some other enhancement agreement)</li><li>• Discuss deliverables from the data excellence program and communicate to the working groups on the progress of this initiative and its effects on working group products</li></ul>
<b>Type of Group</b>	<input type="checkbox"/> Working Group <input type="checkbox"/> Task Force <input checked="" type="checkbox"/> <del>Advisory Group</del> <input type="checkbox"/> Focus Group <input type="checkbox"/> Community of Practice
<b>Reports To</b>	<input checked="" type="checkbox"/> <del>Steering Committee</del> <input type="checkbox"/> _____ Working Group
<b>Steering Committees Involved</b>	<input checked="" type="checkbox"/> IGeLU <input checked="" type="checkbox"/> <del>ELUNA</del>
<b>Outputs from Group</b>	<p><i>Report on the status of CD pain points document (due July 2022)</i></p> <p><i>Recommendations on how to route content related enhancements</i></p>

	<p><i>through the product enhancement cycle</i></p> <p><i>Recommendation on whether there should be a separate CDI enhancement cycle and what the parameters/limits of those enhancements should be (Should this be Content working group product? What would community voting look like?) (January 2023)</i></p> <p><i>Provide user stories of example CDI enhancements and how they might be routed for development</i></p> <p><i>Provide user stories on business and functional requirements of e-resource managers to troubleshoot CDI issues</i></p> <p><i>Discussion and prioritization of PCI enhancements not available within CDI and their prioritization</i></p> <p><i>Discuss impact of title-level record quality within the Community Zone and its effects on CDI functionality</i></p> <p><i>Discuss how differing initiatives might result in bias within CDI (for example, if Web of Science is an enrichment source, will that bias CDI results toward STEM?).</i></p> <p><i>Make recommendations on how to include under-represented disciplines and scholarship/taxonomies from under-represented people.</i></p>	
<b>Review date</b>	<i>April, 2023</i>	
<b>Support Expectations</b>	<i>Initially, meetings will be held bi-monthly, once with only community members and the second with Ex Libris in attendance. Zoom accounts will be required and meetings should be recorded.</i>	
<b>Requires Enhancement Vote</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>Start Date / Sunset Date</b>	From: May, 2022	To: May 2023
<b>Sunset Trigger</b>	<i>One year review will determine what the next steps should be.</i>	
<b>Leader/Co-Leader</b>	<i>Pascal Calarco, ELUNA</i> <i>Maribel Alvarado, IGeLU</i>	
<b>User Group Participants*</b>	<i>Charlie Remy, Content Working Group Co-Chair</i> <i>Karin Perols, Content Working Group Co-Chair</i> <i>Nancy Babb &lt;babb@buffalo.edu&gt;, Primo Liaison, ELUNA</i> <i>Stacey van Groll &lt;s.vangroll@library.uq.edu.au&gt;, Primo Liaison, IGeLU</i> <i>Gijs Noels &lt;gijs.noels@kuleuven.be&gt;, Alma Liaison</i> <i>Stacie Trail &lt;trail001@umn.edu&gt;, Alma CZWG Liaison</i> <i>Selina Wang, &lt;sewang@oberlin.edu&gt;, Summon Liaison</i> <i>Jiri Pavlik?, SFX Liaison</i> <i>, DEI Advisory Group</i>	

<b>Ex Libris Participants*</b>	<i>Guy Ben-Porat (Kick off)</i> <i>Osnat Vilenchik (Kick off)</i> <i>Christine Stohn</i> <i>Rael Elstein</i> <i>Dana Moshkovits</i>
<b>SC Action Required</b>	<input type="checkbox"/> ListServ <input type="checkbox"/> BaseCamp
<b>SC Decision Date</b>	
<b>SC Notes</b>	