Eluna Learns Discovery and E-Resources Session Q & A

Our consortium runs an orphan bib report monthly on our NZ and they can tell is any order is attached so they don’t delete them?

Carrie/Mary: Bonita offered this information. So, I’m not sure if they were using the process PALS uses or if they created a custom report for this.

How do you confirm that a bib isn't an orphan that should be deaccessioned, versus something in process?

Carrie/Mary: Mary - Hamline information / Carrie - for the NZ, we run the identify records that are not used in the network job and the subsequent delete job selecting all the filters blocking us from accidentally deleting something in use.

Do you have any guidance for knowledge transfer templates that can be shared?

Carrie: If accepted, I will be presenting this at the ELUNA Annual Meeting. I will probably also be presenting on this for MnPALS Events (some of which may be virtual and open to any attendee).

Could you share what staffing looks like in smaller institutions (division of workload between institution and consortium)? Are there any libraries which do not have any dedicated systems admin (let alone ERM staff)? And how would you make a case for this when you find yourself in this situation?

Carrie: Some smaller institutions have divided the ER workload entirely to our consortium office staff if they are part of our pilot project. Even if they are not part of our pilot project, many of our libraries does not have dedicated systems or ERM staff. A fractional FTE is expected to cover those duties along with everything else. To make a case for increased ERM support, you should have statistics on the workload division. It also helps to have positive support from others.

Thank you. Excellent presentation

Carrie: I’m glad you loved it!