



ELUNA learns Resource Management Session Q & A

**How would it be handled if there were multiple instances of the field, for example 650s?
Would it just be the first instance of that field?**

Tom Ventimiglia: All instances of a result type are included in the output cell. If multiple records are found for a given query, these results are separated by a solid vertical bar |. Multiple instances of a field within a record are separated by a broken vertical bar |.

Could you remind me where I can find and download the Excel Alma Lookup Tool?

Tom Ventimiglia: <https://github.com/pulibrary/ExcelAlmaLookup>

How far along are you in the TOU & FU rubric?

Margaret Alexander: This is it, we are only just starting to talk about the TOU and FU audits

Do you have any requirements for minimum items at a location? Sometimes they are requested as an easier way to identify collections but not sure if that is the best use case.

Margaret Alexander: Not formally, but it's got people to think about doing this, and we have done several revisions. Relocations, and deletions since we began this work.

Are there any drawbacks to having a large number of locations?

Margaret Alexander: We don't, but that's a good conversation to have.

Do you permanently delete old locations when you no longer need them? I know some places retain them for stats.

Margaret Alexander: We do permanently delete locations when no longer needed. Stats follow items more than locations.

Is there a limit to how many local authorities can be loaded into Alma?

Jen Froetschel: Not that we know of.

I'm curious about the decision to change the Noncitizen headings to Undocumented immigrants, since Noncitizens covers all non-citizen residents of a country, including those who immigrated using official/legal channels. Are you removing the heading if it is used on records where Undocumented immigrants is not appropriate?

Jackie Saavadra: We do not touch any records with cases for general non-citizens. And we don't replace the headings with Undocumented Immigrants. We 'added' 'Undocumented immigrants', the

MESH heading, as local subject headings in parallel to the heading, Illegal Aliens, 'before' LC changed the subjects. Once LC changed the subjects, the automatic updates took place. And we did not go back to change our local subject from the MESH that we inserted into the records before the changes. I hope this clarifies our process. I have been very careful with how we approach this process and thoughtfully. It is not done automatically. I hope this helps clarify what's our process is.

For the local headings added to CZ records – why do you do this? Is that so that individual libraries don't have to create these local headings themselves?

Jackie Saavadra: We don't use CZ records and if we do, we don't touch any of them. We use institutional records only and not contributing to Alma CZ records.

Do you have problems with LCSH not flipping to local WRLC jobs during the PTC job if there are only partial linking/Do you find that you have to do any manual cleanup?

Jackie Saavadra: Frankly, we don't have the bandwidth to work on authority records coming into Alma. We have large collections' withdrawal projects and e-resources projects we have to keep up with in order to get ready for a big move to a new storage we hope to build soon, among other tasks. And for local subjects, they are added to the records, not replacing LCSHs as shown in our records in the presentation. Also for political reasons too due to ongoing political climate on this issue, especially in our state.

Do changes to these headings have any impact of CDI records?

Jackie Saavadra/Jen Froetschel: No. We don't contribute to CDI nor Cz. We have individual institutional membership with Ex Libris/ProQuest. These changes also don't impact the CDI records, unless the DEI exclude list. For more information:

[https://knowledge.exlibrisgroup.com/Primo/Content_Corner/Central_Discovery_Index/Documentation_and_Training/Documentation_and_Training_\(English\)/CDI_-_The_Central_Discovery_Index/120Ex_Libris_DEI_\(Diversity%2C_Equity%2C_and_Inclusion\)_Policy_Regarding_Subject_Headings_in_CDI_\(Central_Discovery_Index\)](https://knowledge.exlibrisgroup.com/Primo/Content_Corner/Central_Discovery_Index/Documentation_and_Training/Documentation_and_Training_(English)/CDI_-_The_Central_Discovery_Index/120Ex_Libris_DEI_(Diversity%2C_Equity%2C_and_Inclusion)_Policy_Regarding_Subject_Headings_in_CDI_(Central_Discovery_Index))